



YASH JAIN

Senior Associate

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New Delhi

PRIMARY PRACTICE

Corporate Restructuring
Mergers & Acquisitions
General Corporate & Regulatory Affairs

EDUCATION

LLB, CCS University (2021)
Company Secretary (2020)
B.Com (Hons.), University of Delhi (2015)

PROFESSIONAL MEMBERSHIPS

Institute of Company Secretaries of India
since 2020
Bar Council of Delhi since 2023



Yash is a qualified Advocate and Associate Member of the Institute of Company Secretaries of India (ICSI), with dual degrees in law and commerce. He specialises in corporate restructuring, including mergers, demergers, capital reduction, fast-track mergers, buy-backs, and shifting of registered offices.

He regularly drafts intricate schemes and transactional documentation, represents clients before regulatory and quasi-judicial forums, and renders opinions on CSR frameworks, NBFC regulations, stamp duty, overseas investments, and allied corporate issues. His experience also extends to voluntary liquidation, compounding applications, and securing approvals from the Reserve Bank of India.

Representative Matters

Corporate Restructuring

- Advised **Haldiram Marketing Private Limited** on a composite scheme involving demerger of undertakings and amalgamation of multiple group entities before the Hon'ble NCLT, Chandigarh Bench.
- Advised **Global Health Limited** on the merger of its wholly owned subsidiary with itself.
- Advised the group entities of **Amber Enterprises India Limited** under Section 230-232 of the Companies Act.
- Advised **Sterling Tools Limited** on the merger of its subsidiary, streamlining operations and strengthening its market position in high-tensile cold-forged fasteners.
- Advised group entities of **HCL Technologies Limited** on scheme of amalgamation under Section 233 of the Companies Act.
- Advised **Rico Jinfei Wheels Limited** on the merger of its sister concern through a scheme of amalgamation under the Companies Act, 2013.
- Advised **Aisan Auto Parts India Private Limited** on its merger with Aisan Industry India Private Limited under a scheme of amalgamation under Section 230-232 of the Companies Act, 2013.
- Advised **Stride Capitals Consultants Private Limited** on reduction of preference share capital under Section 66 of the Companies Act, 2013.
- Represented **Digital Hub Private Limited** in a scheme of amalgamation under Sections 230-232 of the Companies Act, 2013, before the NCLT.
- Advised **Railtel Corporation of India Limited** on the merger of its wholly owned subsidiary through central government route under Section 230-232 of the Companies Act, 2013.
- Advised **S Chand and Company Limited** on composite scheme of arrangement involving amalgamation and demerger of group companies.

General Corporate & Regulatory Affairs

- Advised on corporate secretarial and regulatory matters, including alteration and shifting of registered offices and compounding of statutory offences, ensuring adherence to applicable provisions of the Companies Act, 2013.
- Structured and implemented buy-back transactions in accordance with Section 68 of the Companies Act, 2013, encompassing transaction structuring, preparation of board and shareholder documentation, statutory filings, and post buy-back compliances.
- Handled stamp duty adjudication proceedings in relation to court-sanctioned schemes of arrangement and business transfer transactions, coordinating with revenue and registration authorities across multiple jurisdictions.
- Advised on compliance with SEBI Minimum Public Shareholding (MPS) requirements, transfer of undertakings, and regulatory restrictions concerning subsidiary companies holding shares in their holding company.
- Provided advisory on accounting treatment of common control transactions, including transaction structuring, financial reporting considerations, and compliance with applicable accounting

standards.