



## KOMAL KARVA

Senior Associate

AEKOM LEGAL

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New Delhi

### PRIMARY PRACTICE

Mergers & Acquisitions

Insolvency and Bankruptcy

General Corporate & Regulatory Affairs

### EDUCATION

LL.B., Government Law College, Rajasthan  
(2021)

Company Secretary, ICSI (2019)

B.Com, Delhi University

### PROFESSIONAL MEMBERSHIPS

Bar Council of Delhi since 2022

Company Secretary since 2020



Komal is a seasoned transactional lawyer with over half a decade of experience advising on corporate, commercial, foreign investment, and securities law. Her practice focuses on deal structuring, start-up advisory, M&A, PE/VC investments, joint ventures, capital markets and acquisition of stressed assets.

She regularly advises domestic and international clients, including private equity funds, angel investors and start-ups, on fundraising, investment exits, restructuring strategies and strategic collaborations.

## Representative Matters

### Mergers & Acquisitions

- Advised **II Jin Electronics India Private Limited** on its investment in the fundraise by MoMagic Technologies.
- Advised a Loan Service Provider (LSP) in the acquisition of an NBFC, including negotiation and finalisation of transaction documents.
- Represented and advised multiple start-ups in Pre-Seed, Seed and Series A funding rounds, covering end-to-end transaction support.
- Conducted legal due diligence for **Hindustan Composite Limited** for assessment of legal, regulatory, contractual and litigation exposures.
- Conducted legal due diligence for **Compo Advics (India) Private Limited** for assessment of legal, regulatory, contractual and litigation exposures.
- Represented and assisted a food sector company and its individual promoters in connection with its Initial Public Offering (IPO) through an Offer for Sale (OFS).
- Represented and assisted the individual promoters in the filing of DRHP for Integris Medtech Limited in the IPO of offer for sale.

### Insolvency and Bankruptcy

- Handled CIRP and liquidation processes of various entities across the real estate, textile, and manufacturing sectors.
- Advised **Vedha Estates Private Limited** in relation to interim financing extended to Ajnara India Limited.
- Advised **Patanjali Ayurved Limited** on the acquisition of International Mega Food Park Limited, including legal due diligence and transaction documentation support.
- Advised and represented the Resolution Professional in the personal insolvency matter of Amarjit Singh Daswal vs Punjab National Bank before NCLT New Delhi.
- Advised **Rishabh Infra** in Section 9 IBC proceedings before NCLT Ahmedabad against Sadbhav Engineering Limited, successfully leading settlement negotiations.
- Represented and assisted **Alstrong Enterprises India Limited** in proceedings under Section 7 of the IBC before the NCLT, New Delhi Bench.

### General Corporate & Regulatory Affairs

- Advised **WOTA Corp.** on FEMA, Customs and BIS regulatory implications in relation to its collaboration with Source Naturals Foods for a water recycling technology project in India.
- Advised **Orchid Pharma Limited** on contract manufacturing and technology licensing arrangements with ACHE for commercialisation of pharmaceutical products in Brazil.
- Advised **Mac View Infrabiz** on the Hotel Management Agreement with InterContinental Hotels Group (India) Pvt. Ltd.
- Drafted and negotiated a Settlement Agreement and Amendment to the Shareholders' Agreement for **Dhanuka Agritech Limited**.
- Advised **Panacea Biotec Limited** and **Panacea Biotec Pharma Limited** in relation to a legal opinion on due authorisation, valid execution and enforceability of financing agreements.