



ASHIMA JAIN

Associate Partner (Designate)

AEKOM LEGAL

ashima@aekomlegal.com

(+91) 7838877762

New Delhi

PRIMARY PRACTICE

Corporate Restructuring
General Corporate & Regulatory Affairs
Corporate Governance, ESG, CSR &
Business Compliance

EDUCATION

LL.B., Rajasthan University (2022)
Qualified Company Secretary (2018)

HONOURS & AWARDS

All India Rank 19 – CS Professional
Examination

PROFESSIONAL MEMBERSHIPS

Bar Council of Delhi since 2022



Ashima is a pivotal part of Aekom's Corporate Restructuring practice, bringing deep expertise in mergers, demergers, capital reductions, and buybacks. A dual-qualified Advocate and Company Secretary, she is known for crafting tax-efficient, regulatorily compliant structures and navigating high-value transactions with precision.

Ashima leads client representations before the NCLT, Regional Directors, Registrars of Companies, and revenue authorities, particularly in complex, multi-stakeholder restructurings.

Representative Matters

Corporate Restructuring

- Advised **Haldiram Group** on a composite merger-demergers of its QSR business, achieving operational consolidation and tax efficiencies.
- Advised **HCL Technologies Limited** on the amalgamation of four subsidiaries into the parent, simplifying the group structure and securing stamp duty and income tax exemptions.
- Advised **Panacea Biotec Limited** on a vertical demerger of its listed pharma operations, enhancing business focus and obtaining SEBI and NCLT approvals.
- Advised **DS Group** on multi-stage demergers of operating and investment arms, realigning ownership and ring-fencing liabilities.
- Advised **Bharti Airtel Group** on a scheme of amalgamation among its telecom entities, resolving shareholding overlaps and intercompany loan settlements.
- Advised **Paytm Group Company** on a capital reduction scheme, optimising the equity structure while safeguarding shareholder interests.
- Advised **Info Edge (Naukri.com)** on a scheme of amalgamation covering tax planning, labour law compliance, and SEBI/NCLT filings.
- Facilitated the amalgamation of **Ever Electronics and IL JIN Electronics**, overseeing valuation, approvals, and legal integration.
- Advised **Raitel Corporation of India Limited** on the merger of its wholly owned subsidiary through central government route under Section 230-232 of the Companies Act.
- Advised **S Chand and Company Limited** on composite scheme of arrangement involving amalgamation and demerger of group companies.
- Advised **Amber Enterprises India Limited** group entities manufacturing PCBs on their NCLT-sanctioned merger.

General Corporate & Regulatory Affairs

- Advised on secretarial and regulatory filings, including shifting of registered offices, conversion to LLPs, and compounding of statutory offences.
- Advised on multiple buyback transactions under Section 68 of the Companies Act and the SEBI Buyback Regulations, overseeing structuring, board-level documentation, filing strategies, and post-buyback compliance.
- Advised on stamp duty adjudication for court-approved schemes and business transfers, liaising with revenue and registration authorities nationwide.
- Provides comprehensive legal support for Family Office advisory, including governance, structuring, and regulatory compliance.